

Bayport Securitisation (RF) Limited

(Incorporated with limited liability in the Republic of South Africa)

(Registration number 2008/003557/06)

("Bayport Securitisation" or "the Issuer:")

PUBLICATION OF ANNUAL FINANCIAL STATEMENTS

Noteholders are advised that Bayport Securitisation and its guarantor Bayport Management Limited have published their Annual Financial Statements for the year ended 31 December 2017 ("**the AFS**") on the Company's website.

Noteholders are also advised that the issuer's audit reports were unqualified and that there were no restatements of the previous year's annual financial statements.

The AFS are available on the Issuer's website at the following link:

www.bayportsa.com and www.bayportfinance.com

26 April 2018

The Debt Sponsor

The Standard Bank of South Africa Limited