

Bayport Securitisation (RF) Ltd
(Incorporated with limited liability in the Republic of South Africa)
(Registration number M2008/003557/06)
Formerly called Bayport Securitisation (Proprietary) Limited
(with registration number 2008/003557/07)
("Bayport Securitisation")

Listing of new financial instrument

The JSE Limited ("JSE") has granted a listing to Bayport Securitisation under its Asset Backed Note Programme ("the Programme") on the terms and conditions contained in the Programme Memorandum dated 20 May 2011 as supplemented from time to time ("Programme Memorandum"). The authorised Programme size is ZAR4,400,000,000 and the total notes issued before the issue referred to below are R2,465,261,739. The full details of the note in respect of which a listing has been granted are as follows:-

Bond Code	BAYB04
Nominal Value	R 90,000,000.00
Coupon	14.23 per cent
Trade Type	Price
Class Type	Class B
Coupon Indicator	Fixed
Maturity Date	31 March 2017
Interest Dates	31 March, 30 June, 30 September and 31 December
Books Close	21 March, 20 June, 20 September and 21 December
Last day to register	By 17:00 on 20 March, 19 June, 19 September and 20 December
First Interest Payment	2 July 2012
Interest Commencement Date	2 April 2012
First Settlement Date	2 July 2012
Business Date Convention	Following
ISIN No.	ZAG000093899

The Programme Memorandum can be found on the JSE's website or at the following address:
<http://www.transactioncapital.co.za/baysecdebt.aspx>

For further information on the Notes issued please contact:

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(Deutsche Bank AG Johannesburg Branch)	

2 April 2012

Debt Sponsor
Deutsche Bank AG, Johannesburg Branch