

Bayport Securitisation (RF) Limited

(Incorporated with limited liability in the Republic of South Africa)

(Registration number 2008/003557/06)

(“Bayport Securitisation”)

The JSE Limited has granted a listing to BAYPORT SECURITISATION (RF) LTD “BAYA50 and BAYA52 ” Senior Unsecured Floating Rate Notes under its R10,000,000,000.00 Asset-Backed Note Programme on the Interest Rate Market with effect from 31 March 2016.

Bayport Securitization (RF) New Instrument Listings

Bond Code	BAYA50
Nominal Issued	R25,000,000.00
Issue Price	100%
Coupon	9.733 % (3 Month JIBAR as at 31 March 2016 of 7.233% plus 250 bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	31 March 2017
Books Close	20 June, 20 September, 21 December, 21 March
Interest Payment Date(s)	30 June, 30 September, 31 December, 31 March
Last Day to Register	By 17:00 on 19 June, 19 September, 20 December, 20 March
Issue Date	31 March 2016
Date Convention	Following
Interest Commencement Date	31 March 2016
First Interest Payment Date	30 June 2016
ISIN No.	ZAG000135021
Additional Information	Secured Class A Notes

Bond Code	BAYA52
Nominal Issued	R225,000,000.00
Issue Price	100%
Coupon	12.333% (3 Month JIBAR as at 31 March 2016 of 7.233 % plus 510 bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	31 March 2019
Books Close	20 June, 20 September, 21 December, 21 March
Interest Payment Date(s)	30 June, 30 September, 31 December, 31 March
Last Day to Register	By 17:00 on 19 June, 19 September, 20 December, 20 March

Bayport Securitisation (RF) Limited

Bayport House, 23A 10th Avenue, Rivonia, South Africa, 2128 • Postnet Suite 116, Private Bag X43, Sunninghill, South Africa, 2157

Tel: +27 (0)861 456 456 • Fax: +27 (0)11 580 1010

Directors: BJ Arlow*, B Harmse*, LC Koch*, DJ Rajak*, R Thanthony*, JE Trevena* (*Non-executive)

Company Registration Co Reg No: 2008/003557/06 • Registered Credit Provider No: NCRCP4130

Issue Date	31 March 2016
Date Convention	Following
Interest Commencement Date	31 March 2016
First Interest Payment Date	30 June 2016
ISIN No.	ZAG000135047

For further information on the Note issued please contact:

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31 March 2016

The Debt Sponsor
The Standard Bank of South Africa Limited

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