

Bayport Securitisation (RF) Limited

(Incorporated with limited liability in the Republic of South Africa)

(Registration number 2008/003557/06)

("Bayport Securitisation")

Interest Rate Reset Announcement: BAYA06, BAYA17, BAYA18, BAYA19, BAYA25, BAYA31, BAYA33, BAYA34, BAYA35, BAYA36, BAYA39, BAYA41, BAYA42, BAYA43, BAYA44, BAYA45, BAYA50, BAYA51, BAYA52, BAYB05, BAYB06, BAYB07, BAYB08, BAYB09

BAYA06	12.108% p.a. (475bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA17	11.808% p.a. (445bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA18	11.808% p.a. (445bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA19	11.808% p.a. (445bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA25	11.508% p.a. (415bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA31	11.658% p.a. (430bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA33	11.358% p.a. (400bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA34	11.608% p.a. (425bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA35	11.608% p.a. (425bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA36	11.238% p.a. (388bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA39	11.608% p.a. (425bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016

Bayport Securitisation (RF) Limited

Bayport House, 23A 10th Avenue, Rivonia, South Africa, 2128 • Postnet Suite 116, Private Bag X43, Sunninghill, South Africa, 2157

Tel: +27 (0)861 456 456 • Fax: +27 (0)11 580 1010

Directors: BJ Arlow*, B Harmse*, LC Koch*, DJ Rajak*, R Thanthony*, JE Trevena* (*Non-executive)

Company Registration Co Reg No: 2008/003557/06 • Registered Credit Provider No: NCRCP4130

BAYA41	11.258% p.a. (390bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, Payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA42	11.608% p.a. (425bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, Payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA43	11.258% p.a. (390bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, Payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA44	11.258% p.a. (390bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, Payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA45	11.608% p.a. (425bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, Payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA50	9.858% p.a. (250bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, Payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA51	12.458% p.a. (510bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, Payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYA52	12.458% p.a. (510bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, Payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYB05	14.858% p.a. (750bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYB06	14.858% p.a. (750bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYB07	14.858% p.a. (750bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYB08	15.358% p.a. (800bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016
BAYB09	13.108% p.a. (575bps over 7.358%) for the period 30 Jun 2016 to 29 Sep 2016, payable on 30 Sep 2016 (following*). Next reset: 30 Sep 2016

Bayport Securitisation (RF) Limited

Bayport House, 23A 10th Avenue, Rivonia, South Africa, 2128 • Postnet Suite 116, Private Bag X43, Sunninghill, South Africa, 2157

Tel: +27 (0)861 456 456 • Fax: +27 (0)11 580 1010

Directors: BJ Arlow*, B Harmse*, LC Koch*, DJ Rajak*, R Thanthony*, JE Trevena* (*Non-executive)

Company Registration Co Reg No: 2008/003557/06 • Registered Credit Provider No: NCRCP4130

Month JIBAR at 30 June 2016: 7.358%

The Programme Memorandum can be found on the JSE's website or at the following address:

<http://www.bayportfinance.com/investor-relations/bayport-securitisation/#programme-memorandum>

1 July 2016

The Debt Sponsor

The Standard Bank of South Africa Limited

Bayport Securitisation (RF) Limited

Bayport House, 23A 10th Avenue, Rivonia, South Africa, 2128 • Postnet Suite 116, Private Bag X43, Sunninghill, South Africa, 2157

Tel: +27 (0)861 456 456 • Fax: +27 (0)11 580 1010

Directors: BJ Arlow*, B Harmse*, LC Koch*, DJ Rajak*, R Thanthony*, JE Trevena* (*Non-executive)

Company Registration Co Reg No: 2008/003557/06 • Registered Credit Provider No: NCRCP4130