

**Bayport Securitisation (RF) Limited**

(Incorporated with limited liability in the Republic of South Africa)

(Registration number 2008/003557/06)

("Bayport Securitisation")

**Interest Rate Reset Announcement: BAYA25, BAYA31, BAYA33, BAYA34, BAYA35, BAYA36, BAYA39, BAYA41, BAYA42, BAYA43, BAYA44, BAYA45, BAYA50, BAYA51, BAYA52, BAYA53, BAYA54, BAYA55, BAYA56, BAYA57, BAYB05, BAYB06, BAYB07, BAYB08, BAYB09**

BAYA25	11.492% p.a. (415bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA31	11.642% p.a. (430bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA33	11.342% p.a. (400bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA34	11.592% p.a. (425bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA35	11.592% p.a. (425bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA36	11.222% p.a. (388bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA39	11.592% p.a. (425bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA41	11.242% p.a. (390bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017

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**Bayport Securitisation (RF) Limited**

Bayport House, 23A 10th Avenue, Rivonia, South Africa, 2128 • Postnet Suite 116, Private Bag X43, Sunninghill, South Africa, 2157

Tel: +27 (0)861 456 456 • Fax: +27 (0)11 580 1010

Directors: BJ Arlow\*, B Harmse\*, LC Koch\*, DJ Rajak\*, R Thanthony\*, JE Trevena\* (\*Non-executive)

Company Registration Co Reg No: 2008/003557/06 • Registered Credit Provider No: NCRCP4130

BAYA42	11.592% p.a. (425bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA43	11.242% p.a. (390bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA44	11.242% p.a. (390bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA45	11.592% p.a. (425bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA50	9.842% p.a. (250bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA51	12.442% p.a. (510bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA52	12.442% p.a. (510bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA53	9.842% p.a. (250bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA54	12.442% p.a. (510bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA55	12.842% p.a. (250bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA56	11.842% p.a. (450bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYA57	12.842% p.a. (550bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017

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BAYB05	14.842% p.a. (750bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYB06	14.842% p.a. (750bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYB07	14.842% p.a. (750bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYB08	15.342% p.a. (800bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017
BAYB09	13.092% p.a. (575bps over 7.342%) for the period 30 June 2017 to 29 Sep 2017, payable on 30 September 2017 (following Business Day Convention*). Next reset: 30 Sep 2017

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3 Month JIBAR at 30 June 2017: 7.342%

The Programme Memorandum can be found on the JSE's website or at the following address:

<http://www.bayportfinance.com/investor-relations/bayport-securitisation/#programme-memorandum>

**4 July 2017**

**The Debt Sponsor**

**The Standard Bank of South Africa Limited**

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