

## Bayport Securitisation (RF) Ltd

(Incorporated with limited liability in the Republic of South Africa)  
(Registration number 2008/003557/06)  
Formerly called Bayport Securitisation (Proprietary) Limited  
(with registration number 2008/003557/07)  
("Bayport Securitisation")

## Transaction Capital Limited

(Incorporated with limited liability in the Republic of South Africa)  
(Registration number 2002/031730/06)  
Formerly called Transaction Capital (Proprietary) Limited  
(with registration number 2002/031730/07)  
("Transaction Capital")

## Listing of new financial instruments

The JSE Limited ("JSE") has granted listings to Bayport Securitisation under its Asset Backed Note Programme ("the Programme") on the terms and conditions contained in the Programme Memorandum dated 20 May 2011 as supplemented from time to time ("Programme Memorandum"). The authorised Programme size is ZAR4,400,000,000 and the total notes issued before the issue referred to below or any other Tranches of Notes to be issued on the Issue Date are R2,877,301,749. The full details of the notes in respect of which a listing has been granted are as follows:-

<b>Bond Code</b>	<b>BAYA27</b>	<b>Bond Code</b>	<b>BAYA28</b>
Nominal Value	R 120, 000,000.00	Nominal Value	R 200, 000,000.00
Coupon	3m JIBAR + 350 bps	Coupon	3m JIBAR + 165 bps
Coupon Indicator	Floating	Coupon Indicator	Floating
Maturity Date	30 September 2015	Maturity Date	30 September 2013
Interest Dates	31 March, 30 June, 30 September and 31 December	Interest Dates	31 March, 30 June, 30 September and 31 December
Books Close	21 March, 20 June, 20 September and 21 December	Books Close	21 March, 20 June, 20 September and 21 December
Last day to register	By 17:00 on 20 March, 19 June, 19 September and 20 December	Last day to register	By 17:00 on 20 March, 19 June, 19 September and 20 December
First Interest Payment	31 December 2012	First Interest Payment	31 December 2012
Interest Commencement Date	21 September 2012	Interest Commencement Date	01 October 2012
First Settlement Date	01 October 2012	First Settlement Date	01 October 2012
Business Date	Following	Business Date	Following
Convention		Convention	
ISIN No.	ZAG000099938	ISIN No.	ZAG000100025

The Programme Memorandum can be found on the JSE's website or at the following address:

<http://www.transactioncapital.co.za/baysecdebt.aspx>

For further information on the Notes issued please contact:

Mr Mark Herskovits (Transaction Capital) (011) 531 5391

Ms Natasha Hossain (Deutsche Bank AG Johannesburg Branch) (011) 775 7237

01 October 2012

Debt Sponsor

Deutsche Bank AG, Johannesburg Branch