

Bayport Securitisation (RF) Ltd

(Incorporated with limited liability in the Republic of South Africa)
 (Registration number 2008/003557/06)
 Formerly called Bayport Securitisation (Proprietary) Limited
 (with registration number 2008/003557/07)
 ("Bayport Securitisation")

Transaction Capital Limited

(Incorporated with limited liability in the Republic of South Africa)
 (Registration number 2002/031730/06)
 Formerly called Transaction Capital (Proprietary) Limited
 (with registration number 2002/031730/07)
 ("Transaction Capital")

Listing of new financial instruments

The JSE Limited ("JSE") has granted listings to Bayport Securitisation under its Asset Backed Note Programme ("the Programme") on the terms and conditions contained in the Programme Memorandum dated 20 May 2011 as supplemented from time to time ("Programme Memorandum"). The authorised Programme size is ZAR4,400,000,000 and the total notes issued before the issue referred to below or any other Tranches of Notes to be issued on the Issue Date are R3,526,951,951. The full details of the notes in respect of which a listing has been granted are as follows:-

Bond Code	BAYA36
Nominal Value	R 50,000,000.00
Coupon	3M JIBAR + 388bps
Coupon Indicator	Floating
Maturity Date	31 March 2018
Interest Dates	31 March, 30 June, 30 September and 31 December
Books Close	21 March, 20 June, 20 September and 21 December
Last day to register	By 17:00 on 20 March, 19 June, 19 September and 20 December
First Interest Payment	30 June 2013
Interest Commencement Date	2 April 2013
First Settlement Date	2 April 2013
Business Date Convention	Following
ISIN No.	ZAG000104092

Bond Code	BAYA37
Nominal Value	R100,000,000.00
Coupon	3M JIBAR + 388bps
Coupon Indicator	Floating
Maturity Date	31 March 2016
Interest Dates	31 March, 30 June, 30 September and 31 December
Books Close	21 March, 20 June, 20 September and 21 December
Last day to register	By 17:00 on 20 March, 19 June, 19 September and 20 December
First Interest Payment	30 June 2013
Interest Commencement Date	2 April 2013
First Settlement Date	2 April 2013
Business Date Convention	Following
ISIN No.	ZAG000104100

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Bond Code	BAYA38
Nominal Value	R200,000,000.00
Coupon	3M JIBAR + 165bps
Coupon Indicator	Floating
Maturity Date	31 March 2014
Interest Dates	31 March, 30 June, 30 September and 31 December
Books Close	21 March, 20 June, 20 September and 21 December
Last day to register	By 17:00 on 20 March, 19 June, 19 September and 20 December
First Interest Payment	30 June 2013
Interest Commencement Date	2 April 2013
First Settlement Date	2 April 2013
Business Date Convention	Following
ISIN No.	ZAG000104118

The Programme Memorandum can be found on the JSE's website or at the following address:

<http://www.transactioncapital.co.za/baysecdebt.aspx>

For further information on the Notes issued please contact:

Mr Mark Herskovits (Transaction Capital) (011) 531 5391

Ms Natasha Hossain (Deutsche Bank AG Johannesburg Branch) (011) 775 7237

2 April 2013

Debt Sponsor

Deutsche Bank AG, Johannesburg Branch