

Bayport Securitisation (RF) Limited

(Incorporated with limited liability in the Republic of South Africa)
(Registration number 2008/003557/06)
("Bayport Securitisation")

Transaction Capital Limited

(Incorporated in the Republic of South Africa)
(Registration number 2002/031730/06)
JSE Share Code: TCP
ISIN: ZAE000167391
("Transaction Capital")

Bayport Securitisation raises R700m of debt funding

The JSE Limited ("JSE") has granted listings to Bayport Securitisation under its Asset Backed Note Programme ("the Programme") on the terms and conditions contained in the Programme Memorandum dated 20 May 2011 as supplemented from time to time ("Programme Memorandum"). The authorised Programme size is ZAR10,000,000,000 and the total notes issued before the issue referred to below or any other Tranches of Notes to be issued on the Issue Date are ZAR3,284,357,922.

Commenting on the issuance, Mark Lamberti, CEO of Transaction Capital said "Given the current tenor of the unsecured lending industry, we are pleased with the successful issuance to 10 institutional investors, three of whom are new to the group. In addition, the improved pricing of the short term notes and the stable pricing of the long term notes is reflective of debt investors' continued support for Bayport's differentiated market positioning."

The full details of the notes in respect of which a listing has been granted are as follows:-

Bond Code	BAYA39
Nominal Value	ZAR 320,000,000.00
Coupon	3M JIBAR + 425bps
Coupon Indicator	Floating
Maturity Date	30 September 2018
Interest Dates	31 December, 31 March, 30 June, and 30 September
Books Close	21 December, 21 March, 20 June, and 20 September
Last day to register	By 17:00 on 20 December, 20 March, 19 June and 19 September
First Interest Payment	31 December 2013
Interest Commencement Date	30 September 2013
First Settlement Date	30 September 2013
Business Date Convention	Following
ISIN No.	ZAG000109620

Bond Code	BAYA40
Nominal Value	ZAR 200,000,000.00
Coupon	3M JIBAR + 80bps
Coupon Indicator	Floating
Maturity Date	31 March 2014
Interest Dates	31 December and 31 March
Books Close	21 December and 21 March
Last day to register	By 17:00 on 20 December and 20 March
First Interest Payment	31 December 2013
Interest Commencement Date	30 September 2013
First Settlement Date	30 September 2013
Business Date Convention	Following
ISIN No.	ZAG000109653

Bond Code	BAYA41
Nominal Value	ZAR 50,000,000.00
Coupon	3M JIBAR + 390bps
Coupon Indicator	Floating
Maturity Date	30 September 2018
Interest Dates	31 December, 31 March, 30 June, and 30 September
Books Close	21 December, 21 March, 20 June, and 20 September
Last day to register	By 17:00 on 20 December, 20 March, 19 June and 19 September
First Interest Payment	31 December 2013
Interest Commencement Date	30 September 2013
First Settlement Date	30 September 2013
Business Date Convention	Following
ISIN No.	ZAG000109646

Bond Code	BAYA42
Nominal Value	ZAR 130,000,000.00
Coupon	3M JIBAR + 425bps
Coupon Indicator	Floating
Maturity Date	30 September 2018
Interest Dates	31 December, 31 March, 30 June, and 30 September
Books Close	21 December, 21 March, 20 June, and 20 September
Last day to register	By 17:00 on 20 December, 20 March, 19 June and 19 September
First Interest Payment	31 December 2013
Interest Commencement Date	30 September 2013
First Settlement Date	30 September 2013
Business Date Convention	Following
ISIN No.	ZAG000109646

For further information on the Notes issued please contact:
 Mr Mark Herskovits (Transaction Capital) (011) 531 5391
 Ms Natasha Hossain (Deutsche Bank AG Johannesburg Branch) (011) 775 7237

30 September 2013

Debt Sponsor
 Deutsche Bank AG, Johannesburg Branch