

Bayport Securitisation (RF) Limited

(Incorporated with limited liability in the Republic of South Africa)

(Registration number 2008/003557/06)

("Bayport Securitisation")

Bayport Securitisation raises R265m of debt funding

The JSE Limited ("JSE") has granted listings to Bayport Securitisation under its Asset Backed Note Programme ("the Programme") on the terms and conditions contained in the Programme Memorandum dated 20 May 2011 as supplemented from time to time ("Programme Memorandum"). The authorised Programme size is ZAR10,000,000,000 and the total notes issued before the issue referred to below or any other Tranches of Notes to be issued on the Issue Date are ZAR3,984,357,922.

The full details of the note in respect of which a listing has been granted are as follows:-

Bond Code	BAYA43
Nominal Value	ZAR 150, 000,000.00
Coupon	3M JIBAR + 390bps
Coupon Indicator	Floating
Maturity Date	31 March 2017
Interest Dates	31 March, 30 June, 30 September and 31 December
Books Close	21 March, 20 June, 20 September and 21 December
Last day to register	By 17:00 on 20 March, 19 June, 19 September and 20 December
First Interest Payment	31 March 2014
Interest Commencement Date	24 January 2014
First Settlement Date	24 January 2014
Business Date Convention	Following
ISIN No.	ZAG000111824

Bond Code	BAYB09
Nominal Value	ZAR 115,000,000.00
Coupon	3M JIBAR + 575bps
Coupon Indicator	Floating
Maturity Date	30 September 2018
Interest Dates	31 March, 30 June, 30 September and 31 December
Books Close	21 March, 20 June, 20 September and 21 December
Last day to register	By 17:00 on 20 March, 19 June, 19 September and 20 December
First Interest Payment	31 March 2014
Interest Commencement Date	24 January 2014
First Settlement Date	24 January 2014
Business Date Convention	Following
ISIN No.	ZAG000111832

For further information on the Notes issued please contact:

Mr Mark Herskovits (Transaction Capital) (011) 531 5391

Ms Natasha Hossain (Deutsche Bank AG Johannesburg Branch) (011) 775 7237

24 January 2014

Debt Sponsor

Deutsche Bank AG, Johannesburg Branch