

**Bayport Securitisation (RF) Limited**

(Incorporated with limited liability in the Republic of South Africa)

(Registration number 2008/003557/06)

("Bayport Securitisation")

**Interest Rate Reset Announcement: BAYA06, BAYA09, BAYA10, BAYA11, BAYA17, BAYA18, BAYA19, BAYA22, BAYA25, BAYA27, BAYA29, BAYA31, BAYA33, BAYA34, BAYA35, BAYA36, BAYA37, BAYA39, BAYA41, BAYA42, BAYA43, BAYA44, BAYA45, BAYA46, BAYB05, BAYB06, BAYB07, BAYB08, BAYB09,**

BAYA06	10.883% p.a. (475bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA09	11.133% p.a. (500bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA10	11.133% p.a. (500bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA11	11.133% p.a. (500bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA17	10.583% p.a. (445bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA18	10.583% p.a. (445bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA19	10.583% p.a. (445bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA22	9.933% p.a. (380bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA25	10.283% p.a. (415bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))



**Bayport Securitisation (RF) Limited**

Bayport House, 23A 10th Avenue, Rivonia, South Africa, 2128 • Postnet Suite 116, Private Bag X43, Sunninghill, South Africa, 2157

Tel: +27 (0)861 456 456 • Fax: +27 (0)11 580 1010

Directors: B Harmse\*, S K Stone\*, R Thanthony\*, J E Trevena\*, S F Williamson\*, D F Woollam\* (\*Non-executive)

Company Registration Co Reg No: 2008/003557/06 • Registered Credit Provider No: NCRCP4130

[www.bayport.co.za](http://www.bayport.co.za)

BAYA27	9.633% p.a. (350bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA29	9.633% p.a. (350bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA31	10.433% p.a. (430bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA33	10.133% p.a. (400bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA34	10.383% p.a. (425bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA35	10.383% p.a. (425bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA36	10.013% p.a. (388bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA37	10.013% p.a. (388bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA39	10.383% p.a. (425bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA41	10.033% p.a. (390bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA42	10.383% p.a. (425bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA43	10.033% p.a. (390bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA44	10.033% p.a. (390bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA45	10.383% p.a. (425bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYA46	7.583% p.a. (145bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))



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BAYB05	13.633% p.a. (750bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYB06	13.633% p.a. (750bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYB07	13.633% p.a. (750bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYB08	14.133% p.a. (800bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))
BAYB09	11.883% p.a. (575bps over 3 month Jibar of 6.133%) for the period 01 October 2014 to 31 December 2014, payable on 31 December 2014 (Following Business Day Convention))

3 Month JIBAR at 30 September 2014: 6.133%

The Programme Memorandum can be found on the JSE's website or at the following address:  
<http://www.bayportfinance.com/investor-relations/bayport-securitisation/#programme-memorandum>

**30 September 2014**

**The Debt Sponsor**

**The Standard Bank of South Africa Limited**



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