

Bayport Management Ltd

Notice of Abridged Unaudited Financial Statements for the nine months ended 30 September 2015

The Board of Directors of **Bayport Management Ltd** (the “Company”) wishes to inform its Shareholders that the unaudited condensed financial statements for the nine months ended 30th September 2015 have been approved by the Board on the 12th November 2015. The Company continues to evaluate various strategic options available, which may include a potential IPO. At this stage, no decision has been taken as to whether BML will proceed with any transaction.

A copy of the unaudited condensed financial statements of the Company has been published and can also be viewed from the website of the Company (www.bayportfinance.com).

Copies of the unaudited condensed financial statements of the Company are available to the public free of charge at the physical office of the Company at 3rd Floor, Ebene Skies, Rue de L’Institut, Ebene, Mauritius.

This notice is for information purposes only and is not an invitation to the public to subscribe for shares of the Company.

By order of the Board

DTOS Ltd

Company Secretary

This notice is given pursuant to Listing Rule 12.20 of the Stock Exchange of Mauritius and the Securities Act 2005.