

Communiqué

FURTHER ISSUE OF 205,508 SHARES IN BAYPORT MANAGEMENT LIMITED (BML) BY WAY OF A PLACING

The Board of BML is pleased to announce that following a unanimous resolution of the shareholders and directors' resolution dated 11th of March 2014, the shareholders and directors had respectively approved a resolution authorizing the directors of BML to issue up to two hundred and five thousand and five hundred and eight (205,508) ordinary shares of USD \$0.001 each of BML by way of pre-emptive offer and a placing.

The Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has on the 4th of April 2014 approved the listing of the 205,508 ordinary shares of USD \$0.001 each to be listed on the Official Market of the SEM.

For a full appreciation of the Further Issue, please consult the Main Listing Particulars and the Supplement to the Main Listing Particulars on the website of BML (<http://www.bayportfinance.com>) or alternatively a free copy of the Main Listing Particulars and the Supplement to the Main Listing Particulars of BML may be obtained from its registered office situated at c/o DTOS Ltd, 10th Floor, Raffles Tower, 19 Cyber City, Ebene, Mauritius.

By order of the Board
DTOS Ltd
Company Secretary

4th April 2014

This notice is issued pursuant to Listing Rule 11.3

The Board of Directors of BML accepts full responsibility for the accuracy of the information contained in this notice.

This notice appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Applications to acquire, purchase or subscribe for securities will only be considered on the basis of the Main Listing Particulars and the Supplement to the Main Listing Particulars.