

Bayport Management Ltd

Business Registration Number: C08054787

c/o DTOS Ltd, 10th Floor, Raffles Tower, 19 Cybercity, Ebene, Republic of Mauritius

Communiqué

The Board of Bayport Management Ltd (“BML”) is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (“SEM”) has approved on the 2nd of June 2015 the listing of 6,377,550 ordinary shares of BML on the Official Market of the SEM by way of a placing at a price of USD 23.36 per share.

The first day of listing of the new shares of BML on the SEM is scheduled to take place on or around the 17th of June 2015.

BML is a holding company incorporated on the 10th of September 2001 in the British Virgin Islands which has continued as a Mauritian company with effect from the 4th of March 2005.

For a full appreciation of BML, please consult the Listing Particulars on the website of BML (<http://www.bayportfinance.com>) or the Stock Exchange of Mauritius (<http://www.stockexchangeofmauritius.com>) or alternatively a free copy of the Listing Particulars

of BML may be obtained from its registered office, situated at c/o DTOS Ltd, 10th Floor, Raffles Tower, 19 Cybercity, Ebene, Republic of Mauritius.

**By Order of the Board
DTOS Ltd
Secretary**

03 June 2015

This Communiqué is issued pursuant to Listing Rule 11.3. The Board of Directors of Bayport Management Ltd accepts full responsibility for the accuracy of the information contained in this Notice.

This Communiqué appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Applications to acquire, purchase or subscribe for securities will only be considered on the basis of the Listing Particulars.

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