

Bayport Management Ltd

Notice of Unaudited Condensed Financial Statements for the six months ended 30 September 2014

The Board of Directors of **Bayport Management Ltd** (the "Company") wishes to inform its Shareholders that the unaudited condensed financial statements for the six months ended 30th September 2014 have been approved by the Board on the 20th October 2014.

A copy of the unaudited condensed financial statements of the Company has been published and can also be viewed from the website of the Company (www.bayportfinance.com).

Copies of the unaudited condensed financial statements of the Company are available to the public free of charge at the physical office of the Company at 3rd Floor, Ebene Skies, Rue de L'Institut, Ebene, Mauritius.

This notice is for information purposes only and is not an invitation to the public to subscribe for shares of the Company.

By order of the Board

DTOS Ltd

Company Secretary

This notice is given pursuant to Listing Rule 12.20 of the Stock Exchange of Mauritius and the Securities Act 2005.

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The Board of Directors of Bayport Management Ltd accepts full responsibility for the accuracy of the information contained in this notice.
20th October 2014