

Bayport Securitisation (RF) Ltd
 (Incorporated with limited liability in the Republic of South Africa)
 (Registration number M2008/003557/06)
 Formerly called Bayport Securitisation (Proprietary) Limited
 (with registration number 2008/003557/07)
 ("Bayport Securitisation")

Listing of new financial instruments

The JSE Limited ("JSE") has granted a listing to Bayport Securitisation under its Asset Backed Note Programme ("the Programme") on the terms and conditions contained in the Programme Memorandum dated 20 May 2011 as supplemented from time to time ("Programme Memorandum"). The authorised Programme size is ZAR4,400,000,000 and the total notes issued before the issue referred to below are R2,248,559,159. The full details of the notes in respect of which a listing has been granted are as follows:-

Bond Code	BAYA18
Nominal Value	R 100,000,000.00
Coupon	3m JIBAR + 445bps
Trade Type	Price
Class Type	Class A
Coupon Indicator	Floating
Maturity Date	30 September 2016
Interest Dates	31 March, 30 June, 30 September and 31 December
Books Close	21 March, 20 June, 20 September and 21 December
Last day to register	By 17:00 on 20 March, 19 June, 19 September and 20 December
First Interest Payment	31 December 2011
Interest Commencement Date	30 November 2011
First Settlement Date	30 November 2011
Business Date Convention	Following
ISIN No.	ZAG000090879

Bond Code	BAYA19
Nominal Value	R 135,000,000.00
Coupon	3m JIBAR + 445bps
Trade Type	Price

Class Type	Class A
Coupon Indicator	Floating
Maturity Date	31 December 2016
Interest Dates	31 March, 30 June, 30 September and 31 December
Books Close	21 March, 20 June, 20 September and 21 December
Last day to register	By 17:00 on 20 March, 19 June, 19 September and 20 December
First Interest Payment	31 December 2011
Interest Commencement Date	30 November 2011
First Settlement Date	30 November 2011
Business Date Convention	Following
ISIN No.	ZAG000090887
Bond Code	BAYA20
Nominal Value	R 150,000,000.00
Coupon	3m JIBAR + 390bps
Trade Type	Price
Class Type	Class A
Coupon Indicator	Floating
Maturity Date	30 September 2014
Interest Dates	31 March, 30 June, 30 September and 31 December
Books Close	21 March, 20 June, 20 September and 21 December
Last day to register	By 17:00 on 20 March, 19 June, 19 September and 20 December
First Interest Payment	31 December 2011
Interest Commencement Date	30 November 2011
First Settlement Date	30 November 2011
Business Date Convention	Following
ISIN No.	ZAG000090895
Bond Code	BAYB03
Nominal Value	R 55,000,000.00
Coupon	15.36%
Trade Type	Price
Class Type	Class B
Coupon Indicator	Fixed
Maturity Date	31 December 2016

Interest Dates	31 March, 30 June, 30 September and 31 December
Books Close	21 March, 20 June, 20 September and 21 December
Last day to register	By 17:00 on 20 March, 19 June, 19 September and 20 December
First Interest Payment	31 December 2011
Interest Commencement Date	30 November 2011
First Settlement Date	30 November 2011
Business Date Convention	Following
ISIN No.	ZAG000090903

The Programme Memorandum can be found on the JSE's website or
at the following address:

<http://www.transactioncapital.co.za/baysecdebt.aspx>

For further information on the Notes issued please contact:

Mr Mark Herskovits (Transaction Capital)	(011) 531 5391
Mr Natasha Hossain (Deutsche Bank AG Johannesburg Branch)	(011) 775 7237

30 November 2011

Debt Sponsor
Deutsche Bank AG, Johannesburg Branch