

Bayport Securitisation (RF) Limited

(Incorporated with limited liability in the Republic of South Africa)

(Registration number 2008/003557/06)

("Bayport Securitisation" or "the Company:")

PUBLICATION OF ANNUAL FINANCIAL STATEMENTS

Noteholders are advised that Bayport Securitisation published its Annual Financial Statements for the year ended 31 December 2016 ("**the AFS**") on the Company's website.

The AFS are available on the Company's website at the following link:

www.bayportsa.com and www.bayportfinance.com

30 June 2017

The Debt Sponsor

The Standard Bank of South Africa Limited