

**Bayport Securitisation (RF) Limited**

(Incorporated with limited liability in the Republic of South Africa)

(Registration number 2008/003557/06)

("Bayport Securitisation")

**Bayport Securitisation raises R20m of debt funding**

The JSE Limited ("JSE") has granted listings to Bayport Securitisation under its Asset Backed Note Programme ("the Programme") on the terms and conditions contained in the Programme Memorandum dated 20 May 2011 as supplemented from time to time ("Programme Memorandum"). The authorized Programmed size is ZAR 10,000,000,000 and the total notes issued before the issue referred to below or any other Tranches of Notes to be issued on the Issue Date are ZAR 3 672 545 217.

The full details of the Note in respect of which a listing has been granted is as follows:-

<b>Bond Code</b>	<b>BAYA48</b>
Nominal Value	ZAR20,000,000
Coupon	3M JIBAR + 250bps
Coupon Indicator	Floating
Maturity Date	31 March 2016
Interest Dates	30 June and 30 September, 31 December, 31 March
Books Close	20 June and 20 September, 21 December, 21 March
Last day to register	By 17:00 on 19 June and 19 September, 20 December, 20 March
First Interest Payment	30 June 2015
Interest Commencement Date	31 March 2015
First Settlement Date	31 March 2015
Business Date Convention	Following
ISIN No.	ZAG000124868

For further information on the Notes issues please contact:

Mr David Rajak (Bayport International Group Support) (011) 236 7310

Ms Tracy-lee Westman (Bayport International Group Support) (011) 236 7303

Ms Armine Schaefer (Standard Bank of South Africa Limited) (011) 721 8106

30 March 2015

**The Debt Sponsor**

The Standard Bank of South Africa Limited

Johannesburg



**Bayport Securitisation (RF) Limited**

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Directors: B J Arlow\*, B Harmse\*, R Thanthony\*, J E Trevena\*, S F Williamson\*, D F Woollam\* (\*Non-executive)

Company Registration Co Reg No: 2008/003557/06 • Registered Credit Provider No: NCRCP4130

[www.bayport.co.za](http://www.bayport.co.za)