

Bayport Securitisation (RF) Limited

(Incorporated with limited liability in the Republic of South Africa)

(Registration number 2008/003557/06)

(“Bayport Securitisation”)

The JSE Limited has granted a listing to BAYPORT SECURITISATION (RF) LTD “BAYA51” Senior Unsecured Floating Rate Note under its R10,000,000,000.00 Asset-Backed Note Programme on the Interest Rate Market with effect from 6 April 2016.

Bayport Securitization (RF) New Instrument Listings

Bond Code	BAYA51
Nominal Issued	R40, 000,000.00
Issue Price	100%
Coupon	12.333% (3 Month JIBAR as at 6 April 2016 of 7.233% plus 510 bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	31 March 2019
Books Close	20 June, 20 September, 21 December, 21 March
Interest Payment Date(s)	30 June, 30 September, 31 December, 31 March
Last Day to Register	By 17:00 on 19 June, 19 September, 20 December, 20 March
Issue Date	6 April 2016
Date Convention	Following
Interest Commencement Date	6 April 2016
First Interest Payment Date	30 June 2016
ISIN No.	ZAG000135039

For further information on the Note issued please contact:

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6 April 2016

The Debt Sponsor
The Standard Bank of South Africa Limited

Bayport Securitisation (RF) Limited

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Directors: BJ Arlow*, B Harmse*, LC Koch*, DJ Rajak*, R Thanthony*, JE Trevena* (*Non-executive)

Company Registration Co Reg No: 2008/003557/06 • Registered Credit Provider No: NCRCP4130