

Bayport Securitisation (RF) Limited

(Incorporated with limited liability in the Republic of South Africa)

(Registration number 2008/003557/06)

(“Bayport Securitisation”)

Bond Code	ISIN
BAYA39	ZAG000109620
BAYA41	ZAG000109646
BAYA42	ZAG000109653
BAYA45	ZAG000114398
BAYA51	ZAG000135039
BAYA52	ZAG000135047
BAYA53	ZAG000139775
BAYA54	ZAG000139783
BAYA57	ZAG000143256
BAYA58	ZAG000144833
BAYA59	ZAG000144841
BAYA60	ZAG000144924
BAYA61	ZAG000144932
BAYA62	ZAG000144858
BAYA63	ZAG000144866
BAYA64	ZAG000144874
BAYA65	ZAG000144882
BAYA66	ZAG000144940
BAYA67	ZAG000144890
BAYB05	ZAG000098039
BAYB06	ZAG000102211
BAYB07	ZAG000103250
BAYB08	ZAG000103979
BAYB11	ZAG000144957

Bayport Securitisation (RF) Limited

Bayport House, 23A 10th Avenue, Rivonia, South Africa, 2128 • Postnet Suite 116, Private Bag X43, Sunninghill, South Africa, 2157

Tel: +27 (0)861 456 456 • Fax: +27 (0)11 580 1010

Directors: BJ Arlow*, B Harmse*, LC Koch*, DJ Rajak*, R Thanthony*, JE Trevena* (*Non-executive)

Company Registration Co Reg No: 2008/003557/06 • Registered Credit Provider No: NCRCP4130

Bayport Securitisation (RF) Ltd. - S&P Global Ratings

Noteholders are advised that, after recalibrating its national scale mapping table for South Africa, S&P Global Ratings has reviewed its national scale credit ratings in respect of the long-term national scale ratings on South Africa's financial institutions. As a result of this recalibration, on July 5 2018, S&P raised its long-term national scale credit ratings on Bayport Securitisation (RF) Ltd.'s outstanding class A notes to 'zaAA+ (sf)' from 'zaAA- (sf)'.

The full S&P rating report is available on our website at www.bayportsa.co.za

09 July 2018

The Debt Sponsor

The Standard Bank of South Africa Limited

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