

**Bayport Management Ltd: Listing announcement of subordinated bond BAYP 004S**

Bayport Management Ltd ("Bayport" or "the company") is proud to announce that the prospectus for the company's subordinated bonds, being the company's fourth bond issue on the Swedish market, has been approved and registered by the Swedish Financial Supervisory Authority on 8 December 2014 and that the company has applied to have the bond admitted to trading on NASDAQ Stockholm with the first day of trading expected to be 10 December 2014.

The prospectus will be available on the company's website ([www.bayportfinance.com](http://www.bayportfinance.com)) and on the Swedish Financial Supervisory Authority's website ([www.fi.se](http://www.fi.se)).

The details of the subordinated bond are as follows:

Short name: BAYP 004S  
Issue date: 17 November 2014  
Maturity date: 17 November 2019  
ISIN: SE0006451712  
Coupon: 14.00% per annum  
Status: Subordinated

Bayport's three previous Swedish bonds (BAYP 001 O2, ISIN SE0003617216, BAYP 002 O2, ISIN SE0004649713 and BAYP 003, ISIN SE0005393477) were issued in November 2010, June 2012 and September 2013, respectively, and all three bonds have been subsequently listed on NASDAQ Stockholm.

Further information relating to the new bond, the Company's previous bonds or the Company can be found on the Company's website ([www.bayportfinance.com](http://www.bayportfinance.com)).

For additional information, please contact David Rajak, Capital Markets Executive ([investor@bayportfinance.com](mailto:investor@bayportfinance.com) / +27 11 236 7300).

*Bayport Management Ltd is required to make public this information in accordance with the Swedish Securities Market Act and/or the Financial Instruments Trading Act. The information was released for publication on 8 December 2014 at 10h30 (CET).*

*This notice is issued pursuant to Listing Rule 11.3 and 11.5 of the Stock Exchange of Mauritius Ltd. The Board of Directors of Bayport Management Ltd accepts full responsibility for the accuracy of the information contained in this Communique.*



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