

Bayport Management Ltd

Business Registration number: C08054787

Communiqué - Listing announcement of bond BAYP 005

Bayport Management Ltd (“Bayport” or “the Company”) wishes to announce that the prospectus for the Company’s maximum SEK 1.5 billion bond, being the Company’s fifth bond issued on the Swedish market, has been approved and registered by the Swedish Financial Supervisory Authority on 20 November 2015 and that the Company has applied to have the bond admitted to trading on Nasdaq Stockholm with the first day of trading expected to be 24 November 2015.

The prospectus will be available on the Company’s website (www.bayportfinance.com) and on the Swedish Financial Supervisory Authority’s website (www.fi.se).

The details of the bond are as follows:

Short name: BAYP 005
Issue date: 23 October 2015
Amount issued: SEK1.1 billion
Maturity date: 23 October 2018
ISIN: SE0007577358
Coupon: 12.00% per annum
Status: Senior unsecured

Bayport’s four previous Swedish bonds (BAYP 001 O2, ISIN SE0003617216, BAYP 002 O2, ISIN SE0004649713, BAYP 003, ISIN SE0005393477 and BAYP 004S, ISIN SE0006451712) were issued in November 2010, June 2012, September 2013 and November 2014, respectively, and all four bonds were subsequently listed on Nasdaq Stockholm.

Further information relating to the new bond, the Company’s previous bonds or the Company can be found on the Company’s website.

For additional information, please contact David Rajak, Capital Markets Executive (investor@bayportfinance.com / +27 11 236 7300).

Bayport Management Ltd is required to make public this information in accordance with the Swedish Securities Market Act and/or the Financial Instruments Trading Act. The information was released for publication on 23 November 2015 at 13 hrs 00 (CET).

This notice is issued pursuant to Listing Rule 11.3 and 11.5 of the Stock Exchange of Mauritius Ltd. The Board of Directors of Bayport Management Ltd accepts full responsibility for the accuracy of the information contained in this Communiqué.

23 November 2015

The logo for Bayport Management Ltd features the word "BAYPORT" in a large, bold, black sans-serif font. Above the letter "Y" is a stylized icon consisting of a circle with a dot inside, resembling a location pin or a signal tower. Below "BAYPORT" is the text "MANAGEMENT LTD" in a smaller, bold, black sans-serif font.

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