

# Bayport Management Ltd

Business Registration Number: C08054787 c/o DTOS Ltd  
10<sup>th</sup> Floor, Standard Chartered Tower, 19 Cybercity, Ebene, Republic of Mauritius

## Communiqué

### Approval of prospectus and listing announcement of bond BAYP 006

Bayport Management Ltd (“Bayport” or “the Company”) wishes to announce that the listing prospectus for the Company’s maximum SEK 2 billion bond, being the Bayport’s sixth bond loan on the Swedish market, has been approved and registered by the Swedish Financial Supervisory Authority on 26 April 2017 and that the Company has applied to have the bond admitted to trading on Nasdaq Stockholm, with the first day of trading expected to be 28 April 2017.

The prospectus will be available on the Company’s website ([www.bayportfinance.com](http://www.bayportfinance.com)) and on the Swedish Financial Supervisory Authority’s website ([www.fi.se](http://www.fi.se)).

The details of the bond are as follows:

Short name: BAYP 006

Issue date: 24 March 2017

Maturity date: 24 September 2019

ISIN: SE0009723075

Coupon: 11.00% per annum

Status: Senior unsecured fixed rate bonds

Further information relating to the new bond, the Company’s previous bonds or the Company can be found on Bayport’s website ([www.bayportfinance.com](http://www.bayportfinance.com)).

**Please feel free to contact David Rajak, Capital Markets and Investor Relations Executive (+27 11 236 7300 / [investor@bayportfinance.com](mailto:investor@bayportfinance.com)), should you have any queries.**

*This information is information that Bayport Management Ltd is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 13h15 (CET) on 26 April 2017.*

*This notice is issued pursuant to Listing Rule 11.3 and 11.5 of the Stock Exchange of Mauritius Ltd. The Board of Directors of Bayport Management Ltd accepts full responsibility for the accuracy of the information contained in this communiqué.*

**BAYPORT**  
MANAGEMENT LTD