

Notice for bondholders' meeting in Bayport by way of procedure in writing

Reference is made to the maximum SEK 2,000 million bond loan with ISIN SE0009723075 issued on March 24, 2017 by Bayport Management Ltd (the "SEK Bonds"). In accordance with the terms and conditions for the SEK Bonds, and at the request of the company, the agent of the bondholders has today summoned to a bondholders' meeting by way of procedure in writing, with the purpose of approving certain amendments to the terms and conditions for the SEK Bonds.

The outcome of the procedure in writing will be announced through a press release on or about July 3, 2018. The last day for replies is July 2, 2018 and the voting record date is June 18, 2018.

A notice of the procedure in writing, including complete proposal for resolutions and voting instructions, is sent by the agent to directly registered owners and registered authorised nominees (Sw. *förvaltare*) of the SEK Bonds as of June 11, 2018 in the debt ledger produced by Euroclear Sweden.

Further information relating to the procedure in writing, the company's bonds or the company can be found on the company's website, www.bayportfinance.com.

For additional information, please contact David Rajak, Capital Markets Executive (investor@bayportfinance.com / +27 11 236 7300).

The information was submitted for publication, through the agency of the contact persons set out above, on June 12, 2018 at 14:30 CEST.

This notice is issued pursuant to Listing Rule 11.3 and 11.5 of the Stock Exchange of Mauritius Ltd. The Board of Directors of Bayport Management Ltd accepts full responsibility for the accuracy of the information contained in this Communique.