

30 April 2021

The Johannesburg Stock Exchange
2 Gwen Lane,
Sandown,
Sandton,
2196

To whom it may concern,

ANNUAL COMPLIANCE CERTIFICATE FOR APPLICANT ISSUERS WITH INSTRUMENTS LISTED ONLY ON THE INTEREST RATE MARKET OF THE JSE

I, the undersigned, Arthur Hlubi, being duly authorised hereto, certify to the JSE Limited (the "JSE") that Bayport Securitisation RF Limited has, during the twelve months ended 31 December 2020, complied with all Debt Listings Requirements and every disclosure requirement for continued listing on the JSE imposed by the JSE during that period.

I furthermore confirm that the Bayport Securitisation RF Limited audit committee has considered the JSE report on pro-active monitoring of financial statements and the Audit Committee was satisfied that all such findings and focus areas are adequately addressed by the applicant issuer and no further remedial action is necessary.

Yours faithfully



ARTHUR HLUBI
Company Secretary



Bayport Securitisation (RF) Limited

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Directors: O Ferreira*, AM Ramosedi*, R Thanthony*, JE Trevena* (*Non-executive)

Company Registration No: 2008/003557/06 • Registered Credit Provider No: NCRCP4130

www.bayportsa.com