

## **Bayport publishes bond prospectus and applies for admission to trading of its bonds on Nasdaq Stockholm Sustainable Bond List**

On 20 May 2022, Bayport Management Ltd (the “**Company**”) issued USD 250 million senior social bonds and USD 50 million subordinated social bonds (jointly the “**Bonds**”), both due in 2025. In accordance with the terms and conditions of the Bonds, the Company has applied for admission to trading of the Bonds at Nasdaq Stockholm Sustainable Bond List and the first day of trading at Nasdaq Stockholm is expected to be on or about 27 June 2022. In view of the admission to trading, the Company has prepared a listing prospectus, which has been approved by the Swedish Financial Supervisory Authority. The prospectus will be available at the Company’s website [www.bayportfinance.com](http://www.bayportfinance.com) and the Swedish Financial Supervisory Authority’s website [www.fi.se](http://www.fi.se).

For additional information, please contact Tracy-lee Westman, Head of Capital Markets, Bayport Management Ltd, +27 (0)11 236 7303

*The information was submitted for publication, through the agency of the contact person set out above, at 1600 CEST on 22 June 2022.*

